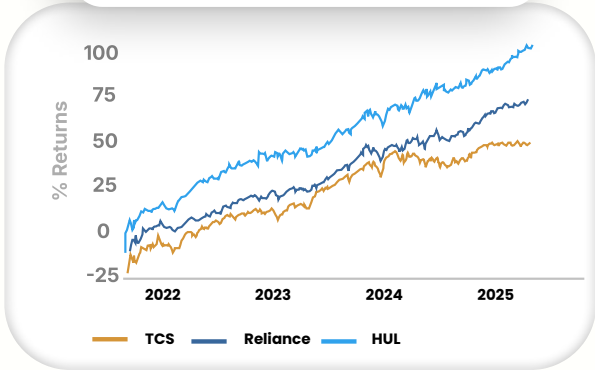


Are you holding a mix of seemingly good stocks that don't work together?
Let's talk about **portfolio strength** – not just stock strength."

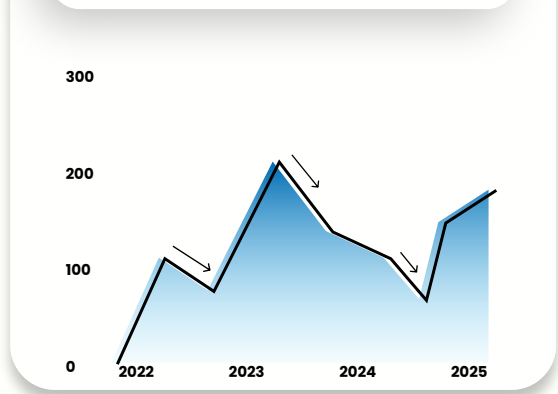
A great portfolio is more than the sum of its parts. Even strong stocks can drag you down if they don't work together.

That's why Vivekam scores every portfolio across two key dimensions— **individual stock quality and portfolio synergy**.

Your individual stocks may be doing Great!!



Your Portfolio is moving with great volatility!



Question you need to ask is **WHY?**

Why are most of my stocks doing well but my portfolio as a whole is suffering

We've carefully reviewed your portfolio and
computed your Portfolio Score

Portfolio Score

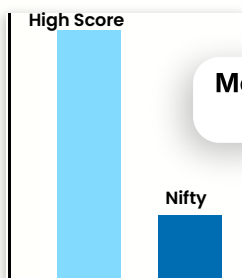


Each stock in your portfolio is analyzed in the last part of this report

What factors go into computing your Score. A combination of Fundamental strength, right mix of undervalued stocks and finally a complete list of portfolio level insights such as Sales, EBITDA, PAT and Margin growth

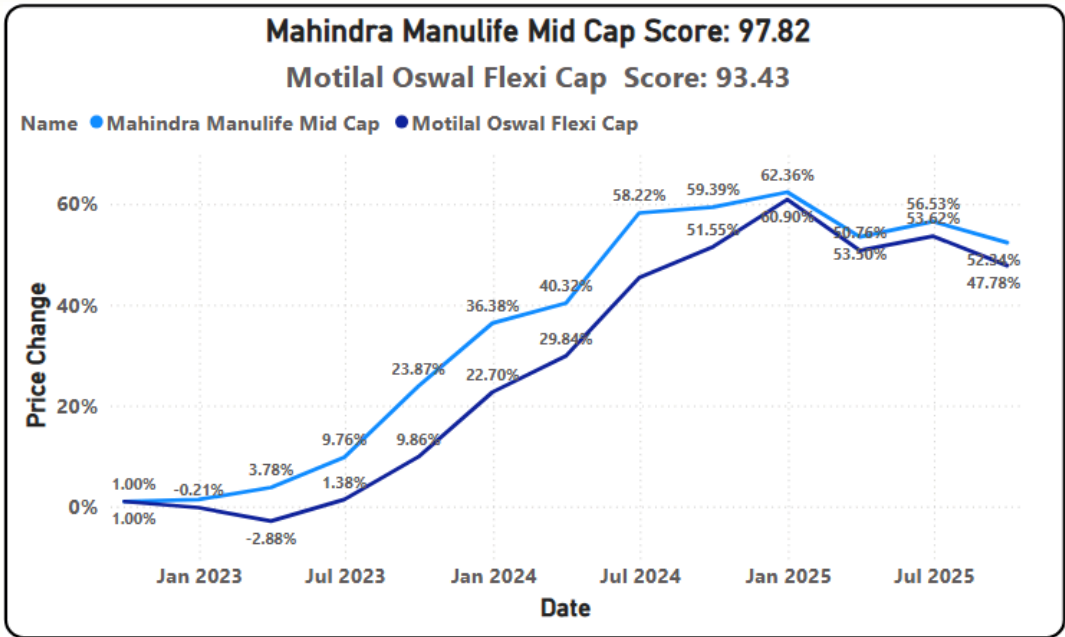


Next question should be - **Why does a good score matter ?**



More than 95% of high scoring portfolio have outperformed the Nifty by at least 5% yearly !!

Here are the scores of consistently performing Mutual Funds. We believe there is a clear correlation between **Portfolio Score** and **Performance**.



You too can increase your **Portfolio Score** by making some simple changes

50 Total Number of Stocks in Your Portfolio

27 Stocks you need to Exit from your Portfolio

5 Stocks you need to Add to your Portfolio

New Score
100.00

Old Score
74.00

Your Portfolio and status of all stocks included in it.

Scrip Name	Qty	Stock Earnings			Price	Target Price	Action Required
		1st Quarter	2nd Quarter	3rd Quarter			
1. Suzlon Energy	700	1077.27	1632.38	1661.97	41.45	62.53	HOLD
2. Himatsing. Seide	100	528.48	691.41	577.41	87.53	107.53	SWITCH
3. Piramal Pharma	230	169.70	-41.08	-283.10	155.37	156.06	SELL
4. Hyundai Motor I	14	951.10	985.00	997.70	2099.80	2351.59	SWITCH
5. J & K Bank	100	1957.43	1904.98	1955.46	120.85	150.08	HOLD
6. N S D L	18	155.65	255.00	335.71	875.65	1053.96	SWITCH
7. LG Electronics	13	98.30	172.88	190.06	1573.00	1609.22	SWITCH
8. JP Power Ven.	2000	2168.64	2167.01	1808.33	13.52	15.01	SWITCH
9. Indo Count Inds.	315	3295.02	2619.22	1807.95	259.05	257.35	SELL
10. Uflex	300	12414.27	16213.30	12028.67	449.00	473.94	SWITCH
11. Reliance Power	2000	14944.39	1448.43	1366.99	22.71	29.12	SWITCH
12. C D S L	60	1419.79	1356.57	1365.62	1249.30	1326.88	SWITCH
13. HDFC Bank	200	9530.95	9756.59	10062.09	849.45	1015.06	SWITCH
14. Tata Steel	500	1707.28	2678.26	3653.50	195.00	281.10	HOLD
15. S A I L	200	1469.36	1237.70	1350.11	149.84	167.99	SWITCH
16. Federal Bank	100	1667.51	1633.00	1704.12	276.00	358.87	HOLD
17. Coffee Day Enter	700	-3533.13	-3910.46	-1195.60	26.68	40.48	SWITCH
18. CESC	200	1335.24	1519.31	1759.20	154.52	194.10	HOLD
19. Manappuram Fin.	200	1842.67	1004.37	910.09	261.80	287.85	SWITCH
20. GMR Airports	700	-408.66	-101.17	-119.83	95.53	89.69	SELL
21. NCC	400	5418.03	5370.50	4920.42	145.02	151.60	SWITCH
22. Reliance Industries	261	18133.55	18720.83	18790.84	1408.80	1910.59	HOLD
23. Tejas Networks	230	2267.38	-5269.55	-9957.82	464.40	483.68	SWITCH
24. Tata Technolog.	548	9248.51	9357.71	7171.11	568.00	676.75	SWITCH
25. Punjab Natl.Bank	900	12181.53	12507.81	12931.61	117.53	188.50	HOLD
26. Tata Power Co.	400	6070.20	6260.87	5597.23	381.30	374.02	SELL
27. B H E L	400	332.90	641.61	935.34	258.65	363.72	HOLD
28. Cochin Shipyard	50	1598.10	1443.42	1382.00	1474.60	1535.18	SWITCH
29. HDB FINANC SER	26	674.06	673.97	727.71	662.65	662.23	SELL
30. Jio Financial	1190	3043.08	3054.26	3005.93	236.00	288.42	SWITCH
31. Eternal	300	92.95	58.44	71.81	226.62	287.09	SWITCH

Scrip Name	Qty	Stock Earnings			Price	Target Price	Action Required
		1st Quarter	2nd Quarter	3rd Quarter			
32. Adani Power	750	4722.12	4570.03	4394.25	138.94	133.39	SELL
33. RBL Bank	400	3754.93	3500.99	4669.92	308.40	337.91	SWITCH
34. L&T Technology	20	2388.30	2405.66	2374.72	3150.80	5688.22	HOLD
35. Larsen & Toubro	100	13501.64	13919.11	13794.22	3876.00	4994.90	HOLD
36. Karur Vysya Bank	150	3110.87	3266.63	3567.61	301.60	358.82	HOLD
37. ICICI Bank	140	11032.15	11109.52	11027.91	1311.90	1773.08	HOLD
38. NTPC Green Ene.	276	182.11	198.39	182.57	86.71	94.63	SWITCH
39. JSW Energy	140	1820.07	1778.25	2074.06	488.70	696.99	HOLD
40. Delta Corp	100	1121.32	1114.30	929.46	56.43	87.99	HOLD
41. Natl. Aluminium	300	9358.05	9985.25	10032.34	388.75	507.47	HOLD
42. Orient Electric	196	793.46	808.34	797.41	174.47	214.53	HOLD
43. Bank of Maha	300	2270.12	2389.63	2535.06	68.77	85.86	HOLD
44. Canara Bank	500	10029.53	10451.46	10841.45	142.27	208.81	HOLD
45. City Union Bank	100	1568.08	1626.49	1688.59	251.40	384.38	HOLD
46. Deepak Fertilis.	100	7835.82	7835.42	6951.11	979.90	1190.36	SWITCH
47. NTPC	10	188.30	193.50	187.51	377.30	447.56	HOLD
48. JK Lakshmi Cem.	198	5846.66	7440.08	7385.51	606.60	1001.61	HOLD
49. Filatex India	2250	7205.47	8938.70	9335.40	41.16	69.99	HOLD
50. Dilip Buildcon	458	27401.88	25941.30	43746.05	458.80	651.00	HOLD
TOTAL :		225982.43	213515.62	224027.78			

Stocks to help improve PF Score for cash of Rs : 22,29,456

S No	Scrip Name	Symbol	Quantity	Value
1	Hexaware Tech.	HEXT	1007	4,43,483
2	IIFL Finance	IIFL	907	4,39,124
3	L&T Technology	LTTS	141	4,43,840
4	Zensar Tech.	ZENSARTECH	794	4,50,119
5	KPI Green Energy	KPIGREEN	1250	4,52,062
TOTAL :				22,28,628

The list of stocks above are market cap agnostic and considered the entire universe of stocks. To provide you another alternative basket of stocks from top 300 Large cap (by virtue of Market Capitalisation), here is another list of stocks to improve your portfolio score to 100. Both baskets add strength to your portfolio and you are free to decide basket you are comfortable with.

Large Cap Stocks to help improve PF Score for cash of Rs : 22,29,456

S No	Scrip Name	Symbol	Quantity	Value
1	Hexaware Tech.	HEXT	1007	4,43,483
2	L&T Technology	LTTS	141	4,43,840
3	H P C L	HINDPETRO	1151	4,47,797
4	Coforge	COFORGE	391	4,39,171
5	LTIMindtree	LTM	103	4,43,415
TOTAL :				22,17,705

Above stock(s) are for illustration only. Many other stocks could also help you achieve the same result.

Important Note :

- SWOT Score = Numeric Value** Derived from actual financials of each stock in your portfolio and its comparison of current price vs. fair price.
- Overpriced Stocks Reduce Score** If a stock rises beyond its fair price, the score adjusts downward to discourage holding overpriced stocks.
- Performance Matters** Stocks remain in portfolio only if operational results are strong. A slip in performance pulls the score down unless replaced.
- Dynamic & Evolving** Daily price changes and new company results constantly impact the SWOT Score.
- Track Regularly** Always monitor your most current score for accurate portfolio health.
- Authentic Assessment** Only holdings from eCAS reports are accepted to ensure real portfolios are evaluated.
- Future Integration** Once FIU access is available, current holdings can also be assessed directly.